

NEMBC 2017 Schedule of Events

Wednesday, September 13, 2017

- 8:00 A.M – 4:30 P.M.CONFERENCE REGISTRATION (Ballroom Foyer)
- 8:30 A.M.NEMBC GOLF TOURNAMENT (Newport Country Club)
- 9:00 A.M – 10:15 A.M....FREDDIE MAC TRAINING WORKSHOP (Heritage)
- 10:30 A.M –11:45 P.M.FANNIE MAE TRAINING WORKSHOP (Rose Island 1)
- 11:45 P.M –1:15 P.M.....WOMEN'S NETWORKING EVENT: Extending Your Reach -
WHAT WOMEN LEADERS WANT YOU TO KNOW (Rose Island 2)
- 1:15 P.M. – 2:30 P.M.....FHLB BOSTON TRAINING WORKSHOP (Heritage)
- 2:00 P.M. – 5:00 P.M.....EXHIBIT HALL & NEMBC GIVES BACK (Ballroom/Lobby/Brenton)
- 2:30 P.M. – 4:00 P.M..... NEMBC YOUNG PROFESSIONALS FORUM (Rose Island 1)
- 2:45 P.M. – 4:00 P.M.....COMPENSATION STRATEGIES (Heritage)
- 4:00 P.M. – 5:00 P.M.....MARKETPLACE REFRESHMENTS (Ballroom)
- 6:30 P.M – 9:00 PMWELCOME RECEPTION –ROSECLIFF MANSION

Thursday, September 14, 2017

- 8:00 A.M – 4:00 PM.CONFERENCE REGISTRATION (Ballroom Foyer)
- 8:45 A.M – 11:45 AM.AUTOMATED APPRAISAL REVIEW (Vanderbilt)
- 9:30 A.M – 10:45 AM.....CELEBRATING THE PAST, LIGHTING THE FUTURE
OPENING SESSION (Rose Island 1 & 2)
- 11:00 A.M – 4:00 PM.....EXHIBIT HALL & NEMBC GIVES BACK (Ballroom//Lobby/Brenton)
- Noon - 1:30 P.M.....BUFFET LUNCH (Brenton Hall via Exhibit Hall)
- 1:00 P.M. – 2:15 PM.....INSTABOOK & FACEGRAM- EMBRACE & CONTROL SOCIAL
MEDIA (Heritage)
- 1:00 P.M. – 2:15 P.M.....CYBER SECURITY-OVERSEEING YOUR IT DEPARTMENT
(Rose Island 2)
- 2:45 P.M. – 4:00 P.M.....FEDERAL REGULATORY ISSUES & EXAMINATIONS
(Rose Island 1)
- 2:45 P.M. – 4:00 P.M.....TECHNOLOGY TO ENHANCE MORTGAGE ORIGINATIONS
(Rose Island 2)
- 4:00 PM – 5:00 PMRAFFLE RECEPTION (Brenton)
- 9:00 PM – 11:30 PMNEMBC NEWPORT AT NIGHT (Newport Blues Café)

Friday, September 15, 2017

- 9:30 A.M. - 11:00 A.M.ECONOMIC UPDATE CLOSING BREAKFAST (Brenton)

Program Descriptions:

Wednesday, September 13th

Freddie Mac Training (9:00 AM -10:15 AM)

Please join Freddie Mac training and account management professionals for an interactive information sharing session on the most recent *Freddie Mac Single-Family Seller/Service Guide* updates. Get more information on topics like collateral representation and warranty and income guidelines. Have your questions answered and gain more knowledge about Freddie Mac technology, requirements and guidelines to help you do more business, better.

Fannie Mae Training (10:30 AM -11:45 AM)

Join Fannie Mae subject-matter-experts as they share their knowledge and facilitate conversation on topics relevant to your business and the broader industry, including Day 1 Certainty™, Affordable Lending Programs, Execution, and Condos. Leveraging an interactive roundtable format that encourages attendee participation through open dialogue, attendees will have plenty of opportunities to ask questions and gain valuable insights from their peers and industry experts.

Women's Networking Event (11:45 AM -1:15 PM)

Extending Your Reach: What Women Leaders Want You to Know

The Mortgage Bankers Association through the mPower initiative is pleased to present a special Women's Networking Event for women in real estate finance. A panel discussion comprised of women who are leaders in the industry will address how to excel in today's working environment and how to extend your reach. **Tricia Migliazzo**, VP Member Engagement for Mortgage Bankers Association will moderate and interview the following panel including **M. Susan Elliott**, EVP and Chief Business Officer of the FHLB Boston; **Dorothy Savarese**, Chairman, President and CEO of Cape Cod Five and the 2016-2017 Chairman of the American Bankers Association; **Kelly Steele**, VP Customer Care Single-Family Sales & Relationship Management, Freddie Mac; and **Sarah Valentini**, Principal, radius financial group inc.

FHLB Training (1:15 PM -2:30 PM)

Come and discover the recent changes to the MPF Suite of Products including the new MPF Xtra 3D, its affordable housing initiative.

Exhibit Hall (2:00 PM -5:00 PM)

Take advantage of the two-day marketplace and visit with 60 of today's top vendors sharing with you the mortgage industry's latest products, technology and services

NEMBC Young Professionals Forum (2:30 PM -4:00 PM)

If you're a young professional, involved in Mortgage Lending in any way, and have career growth and future leadership as a goal, you are invited to participate in an open and interactive discussion of challenges and opportunities facing younger employees in an aging business. This is not a panel, presentation or pitch, but an opportunity for you to speak to and hear from peers on topics that matter to you. The forum will be followed by a networking reception.

Compensation Strategies for Executive Managers (2:45 PM -4:00 PM)

Join the STRATMOR Group for an interactive program for Executives on compensation structures and strategies for all areas of mortgage banking from origination through servicing. In this challenging market, it is crucial to have competitive compensation packages to retain and attract dedicated personnel.

The Great Gatsby Party of NEMBC 2017 (6:30 PM -9:00 PM)

This is NEMBC's premier conference event at one of Newport's most elegant settings. Great Gatsby attire is suggested but you may come as you are (business attire). Enter the Rosecliff mansion and be greeted with a flute of champagne while you meet the 2017 Hall of Fame inductees. Listen to a 20's band while catching up with fellow industry professionals. Stroll outside for a walk along the ocean or sip a specialty drink from the 20's. Capture the moment with a picture or make a toast to the past and the future. Networking at its very best! -plan on staying the night!

Thursday, September 14th

Automated Appraisal Review and You: Adapting in an Era of Automation (8:45 AM -11:45 AM)

For Appraisers! With the advent of UAD and UCDP the GSEs and others have been capturing data that, when coupled with other data sources, allows for an automated review of the appraisal report. As a result, the process of appraisal reporting and review is undergoing a transformation that requires appraisers, underwriters and others to adapt to a new way of doing things.

This seminar is designed to provide appraisers and lenders with an understanding about the workings of automated appraisal review systems. The program addresses inter-party communication and contains a series of examples illustrating how automated systems check for compliance - USPAP, lender, investor, etc., completeness, red flags - risky characteristics, misrepresentations, omissions and inconsistencies within the appraisal report.

NEMBC Opening Session (9:30 AM -10:45 AM)

Our keynote speaker for the Opening Session will examine the landscape ahead from a variety of perspectives, starting with a view from Washington, D.C. and the MBA's initiatives. **Bill Killmer is Senior Vice President for Legislative and Political Affairs at the Mortgage Bankers Association (MBA)**. Bill will discuss the MBA's top priorities, industry initiatives and provide a legislative and market dynamics update. We are also excited and proud to be honoring the inductees to the NEMBC Hall of Fame.

Exhibit Hall & NEMBC Gives Back (11:00 AM -4:00 PM)

Take advantage of the two-day marketplace and visit with 60 of today's top vendors sharing with you the mortgage industry's latest products, technology and services.

Buffet Lunch in Brenton Hall (Noon -1:30 PM)

Stop and enjoy a buffet lunch before you continue through the marketplace. Make sure you visit each and every one of the exhibit booths!

INSTABOOK & FACEGRAM- Embrace & Control Social Media (1:00 PM -2:15 PM)

Social Media is used by almost everyone in society and is a must for the mortgage industry. It is also closely monitored as advertising by our regulators. Attend this session to discover options for employers to use social media effectively and some of the technology available to monitor social media postings by your employees.

Cyber Security - Overseeing Your IT Department (1:00 PM -2:15 PM)

You can't turn on the news without seeing a story about a Data Breach. Attend this session and find out if you've already been compromised personally or professionally; and what to do about it if you were! Discover the latest cyber security concerns, tools and advice from industry experts on what your IT Department should be watching out for! **Find out what steps you can take to help fend off the next cyber-attack!**

Technology to Enhance Mortgage Originations, add Efficiencies and Compete in a Digital World (2:45 PM -4:00 PM)

Enhancements in Technology have made the mortgage process more efficient for borrowers and lenders. Attend this session to learn how new technology has improved experiences from point of sale through closing and what steps you should be considering so you aren't left behind!

Federal & State Regulatory Issues & Examinations (2:45 PM -4:00 PM)

With the new administration in office there are many questions on how enforcement actions will change at the federal level. Attend this important session to learn what our Federal regulators are seeing for examination issues, licensing and registration statistics, multistate examination findings and how you can best prepare your organization to remain in compliance!

NEMBC Night at Newport Blues (9:00 PM -11:30 PM)

Take the NEMBC trolley to downtown Newport. Begin or end your evening at the Newport Blues Café and experience the NEMBC favorite band - Mullett! Back by popular demand Mullett will ROCK and captivate you with the sights and sounds of the Glam Band era. NEMBC Mullett fans agree; this is the closest anyone can get to classic Van Halen, Def Leppard, Bon Jovi, Journey and Poison without hitting 88 mph in a tricked-out Delorean.

Friday, September 15th**Economic Update with Doug Duncan (9:30 AM -11:00 AM)**

Doug Duncan, Fannie Mae Senior Vice President and Chief Economist, will provide an overview of the macro economy, where we currently sit in the business cycle, and an outlook over the next couple of years including Federal Reserve policy. In addition, he will discuss developments in the housing markets including supply constraints on the availability of homes for sale and how they are creating challenges for housing affordability